

Tampa ISCEBS Board 2020 –February 2020 monthly call

Date: February 6, 2020

Time: 9:00 am-9:40 am

Attendees: In attendance (via phone conference): Dave Lohrey, Michelle Padgett, Paula Krupa, Ron Krupa, Scot Grooms, Rebecca Witherow

Purpose: Monthly chapter Board call

Discussion topics:

Discussion and Planning for local Tampa Chapter Education Programs

- Next Chapter meeting March 12- at Maggiano's at 4:30 and later. Dan Ross of Med-Vision, Jeff Gasser of DeerWalk are able to the topic of: The value of claims data and analytics. Discussed rates for Program. After reviewing various other locals HR chapters meeting/program rates, we landed on \$20 for Member and \$40 for non-member as a fair rate as taken into consideration a balance of desired growth in attendance versus financial viability. While we may not have time to submit for CE-HRCI , etc credit, this can be marketed as a Networking opportunity.
- Health & Welfare Benefits Fundamental presentation program to be held in Mid-May. Course will be a full day, with half day programs (split by a lunch) dedicated to Retirement Planning (401k) and Health & Welfare Benefits (Benefits 101), respectively. **Ron** will prepare an outline on the curriculum/topics/potential speakers by the week of Feb 17th . **Paula** will review this for submission for CE-HRCI CE , etc. We still need to finalize Program details, location (classroom setting) and the amount to charge.
- Discussed if we would consider hosting a Summer (August) program, with CE credits. Topic TBD. This will allow us to track a baseline attendance for programs with CE vs. without CE. **Paula** to research the various CE credit opportunities for this program.