

Tampa ISCEBS Board 2020 –June 2020 monthly call

Date: June 4, 2020

Time: 9:00 am-9:36 am

Attendees: In attendance (via phone conference): Dave Lohrey, Paula Krupa, Ron Krupa, Anthony Donatelli, Scot Grooms, Rebecca Witherow, Michelle Padgett

Purpose: Monthly chapter Board call

Discussion topics:

Webinar Coalition Update

- Next action steps: Paula will follow-up with Tracy Fennell and provide a brief update on the Coalition, including the marketing template (Sandy Wood and Julie _), upcoming webinars, and Tampa's expected presentation date.

Continued discussion of Health & Welfare Benefits Fundamental Presentation Program and Agenda:

- Next action steps: Paula will get feedback by reaching out to those on the ISCEBS lists that signed up for a test (8 people on the March list). She will share with them what we are seeking to do in regards to the online Fundamentals Program. Paula will also create Survey Monkey questions, and send to us for feedback by next week. These steps will allow us to best gauge interest to better prepare agenda topics and estimate attendance.

Treasurer's Report

- Scot stated our account has a balance of \$10,100, which includes the \$1,450 for membership.

Miscellaneous

- Next meeting will be adjusted due to the 4th of July Holiday (July 9th new date). Calendar Invite series to be resent, including the addition of Tracy Fennell.